



## NEW DEAL ADVISORS ASSISTS BAIN CAPITAL IN THE ACQUISITION OF THE SOMACIS GROUP

Milan, August 7 2024 - New Deal Advisors, an independent company specialising in advisory services to M&A Transactions, has supported Bain Capital in the acquisition of a controlling stake in the Somacis Group, Italy's leading manufacturer of highly complex printed circuit boards.

New Deal Advisors with a team led by Antonio Ficetti Gasco (partner), has provided financial due diligence services to Bain Capital.

Somacis, founded in 1972 and headquartered in Castelfidardo (Ancona), is a world leader in the design and manufacture of highly complex printed circuit boards (PCBs) used in critical industries such as aerospace, defence, telecommunications, medical and automotive. The group, which reported sales of EUR 181m and EBITDA of EUR 50m in 2023, operates globally with five plants in Europe, North America and Asia.

The acquisition by Bain Capital aims to support Somacis' growth, both organically and through strategic acquisitions abroad. The deal also involves Chequers Capital, the previous majority shareholder, and Somacis' management team, led by CEO Giovanni Tridenti.

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### New Deal Advisors

New Deal Advisors is an independent firm specialising in advisory services in M&A. Established in 2012, New Deal Advisors provides support in a broad variety of extraordinary transactions streams including mergers and acquisitions, restructuring, transformation processes, forensic and litigation activities, fairness opinions and valuation services. New Deal Advisors has worked for more than a decade alongside private equity funds, investment holdings, family offices, financial institutions and strategic players achieving to date the finalisation of over 200 deals.